

**COMPANY ANNOUNCEMENT**

**For Immediate Release**

**29 October 2020**

**Sound Point Strategic Capital Master Fund DAC  
3<sup>rd</sup> Floor  
Kilmore House  
Spencer Dock  
Dublin 1  
Ireland**

**(the “Issuer”)**

**RE: Up to USD 330,325,851 Class A Notes (ISIN CODE: IE00BL9B9369)  
Up to USD 161,250,000 Class B Notes (ISIN CODE: IE00BL9B9476)**

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 330,325,851 Class A Notes (the “**Class A Notes**”) issued by the Issuer on 2 January 2020 and the Up to USD 161,250,000 Class B Notes (the “**Class B Notes**”) issued by the Issuer on 2 January 2020, the Principal Amount Outstanding of each class of note as of 29 October 2020 is as follows:

- Class A Notes: USD 95,074,180.15; and
- Class B Notes: USD 46,363,661.24.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 21 January 2020 in connection with the Class A Notes, the Class B Notes and the Class C Note.

This notice is given by **SOUND POINT STRATEGIC CAPITAL MASTER FUND DAC**

For further information or enquiries, contact

**TMF Administration Services Limited**

**ATTN:** The Board of Directors

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